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Financial Institutions*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: :  
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Lehman Brothers Holdings, Inc., et al. : Chapter 11  
:  
Debtors. : Case No. 08-13555 (JMP)  
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**NOTICE OF APPEARANCE AND REQUEST FOR  
SERVICE OF ALL PLEADINGS AND DOCUMENTS**

PLEASE TAKE NOTICE that, pursuant to section 1109(b) of Chapter 11 of Title 11, United States Code (the “Bankruptcy Code”) and Rule 9010(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), an Informal Group of Taiwan Financial Institutions (the “Taiwan Institutions”)<sup>1</sup>, creditors and parties-in-interest, by and through their

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<sup>1</sup> The group is comprised of the following institutions: Taishin International Bank, Taiwan Securities Co., Ltd., Bank SinoPac Co., Ltd., Ta Chong Bank Ltd., Chinfon Commercial Bank, Bank of Kaohsiung Co., Ltd., First Commercial Bank, Entie Commercial Bank, Union Bank of Taiwan, King's Town Bank, Far Eastern International Bank, Yuanta Commercial Bank, Jih Sun International Bank, Taichung Commercial Bank Co., Ltd., Chinatrust Commercial Bank, Cathay United Bank Company Limited, Mega International Commercial Bank Co., Ltd., UBS AG, Taipei Branch, Jih Sun Securities Co., Ltd., Shinkong Insurance Co., Ltd.

undersigned counsel, hereby appears in the above-captioned Chapter 11 cases of Lehman Brothers Holdings, Inc., *et al.* (the “Debtors”) and requests, pursuant to Bankruptcy Rules 2002, 9007 and 9010, and section 342 of the Bankruptcy Code, that all papers, pleadings, motions and applications served or required to be served in this case, be given to and served upon the following:

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PLEASE TAKE FURTHER NOTICE that the foregoing request includes not only the notices and the papers referred to in the Bankruptcy Rules and the Bankruptcy Code specified above, but also includes, without limitation, all orders and notices of any application, motion, petition, pleading, request, complaint, or demand, whether formal or informal, whether written or oral, and whether transmitted or conveyed by ordinary mail, hand delivery, telephone, facsimile, electronic mail, or otherwise, which may affect or seek to affect in any way any rights or interests of the Taiwan Institutions with respect to the Debtors’ estates, or any related entities, or property or proceeds thereof in which the Debtors’ estates may claim an interest.

PLEASE TAKE FURTHER NOTICE that this appearance and request for service of all pleadings and documents is without prejudice to the Taiwan Institutions’ rights, remedies and claims against other entities or any objection that may be made to the subject matter jurisdiction of the Court and shall not be deemed or construed to submit the Taiwan Institutions to the jurisdiction of the Court. This appearance shall not be deemed or construed to be a waiver of the

right of the Taiwan Institutions (i) to have final orders in non-core matters entered only after *de novo* review by a District Judge, (ii) to trial by jury in any proceeding so triable in these cases or any case, (iii) to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or (iv) any other rights, claims, actions, setoffs, or recoupments to which the Taiwan Institutions are or may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs and recoupments the Taiwan Institutions expressly reserve.

Dated: New York, New York  
October 6, 2008

/s/ Brett H. Miller  
Brett H. Miller, Esq.  
Gary S. Lee, Esq.

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